

**Name of the Issue: India Infoline Finance Limited**

**(Updated up to September 30<sup>th</sup>, 2016)**

1	Type of Issue	Public Issue by India Infoline Finance Limited (the "Company") of Secured, Redeemable, NonConvertible Debentures of face value of INR 1,000
2	Issue Size (INR Million)	Base Issue Size of INR 5,250 Million with an option to retain over subscription up to INR 5,250 Million aggregating to INR 10,500 Million
3	Rating of instrument along with name of the rating agency Agency	
3.1	as disclosed in the offer document	CARE AA'[Double A] by CARE for an amount of up to INR 1,200 crore vide its letter dated August 23, 2013 and 'BWR AA (Outlook:Stable)' by Brickwork for an amount of up to INR1,050 crore vide its letter dated August 27, 2013
3.2	at the end of FY(March 31, 2014)	Rated 'CARE AA'[Double A] by CARE and 'BWR AA (Outlook:Stable)' by Brickwork
3.3	at the end of FY(March 31, 2015)	Rated 'CARE AA'[Double A] by CARE and 'BWR AA (Outlook:Stable)' by Brickwork
3.4	at the end of FY(March 31, 2016)	Rated 'CARE AA'[Double A] by CARE and 'BWR AA (Outlook:Stable)' by Brickwork (As of October 31 <sup>st</sup> 2015)
3.5	at the end of H1(September 30, 2016)	Rated 'CARE AA'[Double A] by CARE and 'BWR AA+ (Outlook:Stable)' by Brickwork (As of October 18 <sup>th</sup> 2016)
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities	Yes. <i>(Source: Trust Deed dated September 27, 2013)</i>
5	Subscription Level (number of times)	The Issue was subscribed 2.070 times of the Base Issue Size and 1.035 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections. After considering the technical rejection cases, the Issue was subscribed 2.054 times of the Base Issue Size and 1.027 times of the Overall Issue Size <i>(Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated September 28, 2013)</i>

6	<b>Financials of the issuer (in cr)</b>			
	<b>Parameters</b>	<b>1<sup>st</sup> FY (March 31<sup>st</sup> 2014)</b>	<b>2<sup>nd</sup> FY (March 31<sup>st</sup> 2015)</b>	<b>3<sup>rd</sup> FY (March 31<sup>st</sup> 2016)</b>
6.1	Income from Operations	1970.4	2411.09	2765.37
6.2	Net Profit for the period	210.4	301.22	338.70
6.3	Paid up Equity share Capital	237.1	237.1	237.1
6.4	Reserves Excluding Revaluation Reserves	1463.6	1681.53	1901.86

*Source: Annual Report; Press release of the company  
Income from operation(consolidated) includes other  
income*

7 **Status of Debt Securities**  
The NCDs of the Issuer are listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited

	<b>Particulars</b>	<b>Status</b>
7.1	at the end of FY(March 31, 2014)	Traded on NSE and BSE
7.2	at the end of FY(March 31, 2015)	Traded on NSE and BSE
7.3	at the end of FY(March 31, 2016)	Traded on NSE and BSE

8 **Changes in director of issuer from disclosure in offer document**

	<b>Particulars</b>	<b>Name of Director</b>	<b>Nature of Change</b>
8.1	at the end of FY(March 31, 2014)	NA	
8.2	at the end of FY(March 31, 2015)	Mr. M.N. Singh Mr. M.K. Singh	Resigned from the Board on 3 <sup>rd</sup> March, 2015 Resigned from the Board on 25 <sup>th</sup> March, 2015
8.3	at the end of FY(March 31, 2016)	Ms. Rajashree Nambair	Appointed as Additional executive director on 29 <sup>th</sup> January, 2015
8.4	at the end of FY(September 30, 2016)	Mr Sunil kaul	Non Executive Director resigned on January 21, 2016.
8.4	at the end of FY(September 30, 2016)	NA	

9 **Status of Utilization of issue proceeds**

9.1	As disclosed in the offer document*	The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for the financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay the existing loans of the Company and for its business operations including for our capital expenditure and working capital requirements.
9.2	Actual Utilization	The issue proceeds have been utilized for the objects stated in the offer document.
9.3	Reasons for deviation, if any	

\* Source: Offer Document dated August 27, 2012.

10 **Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**

	<b>Particulars</b>	<b>Status</b>
10.1	10.1as disclosed in the offer document	Default is committed in payment of the principal amount of the NCDs on the due date(s); and default is committed in payment of any interest on the NCDs on the due date(s).
10.2	10.2Actual utilization	N.A.
10.3	10.3Reasons for deviation, if any	N.A.

11 **Any other material information**

**Particulars** India Infoline Finance Ltd has informed BSE that the Board of Directors at its meeting held on July 30, 2014, approved the proposal of Public Issue of Secured Redeemable Non Convertible Debentures upto Rs. 2000 crore and Unsecured Redeemable Non Convertible Debentures, in the nature of subordinated debt upto Rs. 500 crore.

*For further information please refer stock exchange websites [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)*

**Date August 2015**