

Sr. No.	Name of the issue:																				
	<b>Public Issue of secured redeemable non-convertible bonds in the nature of debentures by Muthoot Fincorp Limited (FY 2014)</b> <b>Issue Opening Date: July 3, 2014; Issue Closing Date: July 22, 2014</b>																				
1	<b>Type of Issue:</b> Public Issue by Muthoot Fincorp Limited, (“Company” or “Issuer”) of Secured Redeemable Non-Convertible Bonds of face value of ₹1,000 each, in the nature of Debentures (“Bonds”), up to ₹ 10,000 Lakhs with an option to retain over subscription up to ₹ 10,000 Lakhs aggregating to ₹ 20,000 Lakhs (The “Issue”)																				
2	<b>Issue size (Rs crore):</b> ₹ 100 Crores with an option to retain over-subscription upto ₹ 100 Crores for issuance of additional Bonds aggregating to a total of upto ₹ 200 Crores. The Company issued and allotted Bonds aggregating to ₹ 193.99 crores in the Issue. (Source: Minutes of the meeting for finalizing basis of allotment between the Company, Registrar and Lead Manages dated August 1, 2014)																				
3	<b>Rating of instrument along with name of the rating agency</b> (i) as disclosed in the offer document : ‘CRISIL A/Negative’ by CRISIL Limited (CRISIL) (ii) at the end of FY 2015 : ‘CRISIL A/Stable’ by CRISIL Limited (CRISIL) (iii) at the end of FY 2016 : ‘CRISIL A/Stable’ by CRISIL Limited (CRISIL) (iv) at the end of FY 2017 : NA																				
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) :</b> Yes																				
5	<b>Subscription level (number of times) :</b> 1.98 times of the Base Issue size and 0.99 times of the Total Issue size after considering the cheque returns/unblocked amounts and before technical rejections (Source: Minutes of the meeting for finalizing basis of allotment between the Company, Registrar and Lead Manages dated August 1, 2014)																				
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) :</b> The Listing happened in the current FY 14-15, the disclosures are not applicable <b>Amount (Rs. in crores)</b>																				
	<table border="1"> <thead> <tr> <th style="text-align: left;">Parameters</th> <th style="text-align: center;">FY 2015</th> <th style="text-align: center;">FY2016</th> <th style="text-align: center;">FY2017</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td style="text-align: center;">1923.02</td> <td style="text-align: center;">2023.22</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Net Profit for the period</td> <td style="text-align: center;">83.77</td> <td style="text-align: center;">87.44</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td style="text-align: center;">186.56</td> <td style="text-align: center;">186.56</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td style="text-align: center;">1147.06</td> <td style="text-align: center;">1234.50</td> <td style="text-align: center;">NA</td> </tr> </tbody> </table>	Parameters	FY 2015	FY2016	FY2017	Income from operations	1923.02	2023.22	NA	Net Profit for the period	83.77	87.44	NA	Paid-up equity share capital	186.56	186.56	NA	Reserves excluding revaluation reserves	1147.06	1234.50	NA
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of FY 2015 : Listed & Traded on BSE (ii) at the end of FY 2016 : NA (iii) at the end of FY 2017: NA																				
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> (i) at the end of FY 2015 : No Change (ii) at the end of FY 2016 : NA (iii) at the end of FY 2017: NA																				
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b> (i) as disclosed in the offer document: The proceeds of Issue, after meeting the expenditures of and related to the Issue, will be utilised for various financing activities of the Company including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay the Company’s existing loans and its business operations including working capital requirements (ii) Actual utilization: The Issuer has deployed the funds raised through the Issue on the objects as stated in the Offer Document. (iii) Reasons for deviation, if any: N.A.																				
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b> (i) Disclosures in the offer document on terms of issue : N.A. (ii) Delay in payment from the due date :N.A. (iii) Reasons for delay/ non-payment, if any: N.A.																				
11	<b>Any other material information: NA</b>																				
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