

Sr. No.	Name of the issue: SREI Infrastructure Finance Limited - June 2015 Tranche 2 Issue (Issue Opening Date: July 1, 2015)																				
1	Type of Issue: PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF Rs. 1,000/- EACH (THE "DEBENTURES" OR THE "NCDS"), FOR AN AMOUNT UP TO Rs. 1,000 MILLION (HEREINAFTER REFERRED TO AS THE "ISSUE").																				
2	Issue size (Rs crore): Base Issue of Rs. 2,000 Million with an option to retain oversubscription upto Rs. 10,000 Million (the "Overall Issue Size"), ("Tranche 2 Issue") within the residual shelf limit of Rs. 11,738.569 Million																				
3	Rating of instrument along with name of the rating agency (i) as disclosed in the offer document : 'CARE AA- (Double A Minus)' by Credit Analysis & Research Limited, 'BWR AA (BWR Double A)' by Brickwork Ratings India Private Limited (ii) at the end of 1 st FY : NA ⁽¹⁾ (iii) at the end of 2 nd FY: NA ⁽¹⁾ (iv) at the end of 3 rd FY: NA ⁽¹⁾ <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>																				
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) : The principal amount of the NCDs to be issued in terms of the Tranche 2 Prospectus together with all interest due on the NCDs in respect thereof shall be secured by way of first charge in favour of the Debenture Trustee on an identified immovable property and/or on specific future receivables/assets of the Company as may be decided mutually by the Company and the Debenture Trustee. Accordingly, the Company has created appropriate security in favour of the Debenture Trustee for the NCD Holders on the assets adequate to ensure 100% asset cover for the NCDs (along with the interest due thereon), which is free from any encumbrances.																				
5	Subscription level (number of times) : The Issue was subscribed 0.8177 times of the Base Issue Size and 0.1635 times of the Tranche 2 Issue Size, after considering the Cheque Returns and Technical Rejections.																				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) : <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Parameters</th> <th style="text-align: center;">1st FY</th> <th style="text-align: center;">2nd FY⁽¹⁾</th> <th style="text-align: center;">Amount (Rs. in crs) 3rd FY⁽¹⁾</th> </tr> </thead> <tbody> <tr> <td>Revenue from operations</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Net Profit for the period</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Reserves and Surplus</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> </tbody> </table> <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>	Parameters	1 st FY	2 nd FY ⁽¹⁾	Amount (Rs. in crs) 3 rd FY ⁽¹⁾	Revenue from operations	NA	NA	NA	Net Profit for the period	NA	NA	NA	Paid-up equity share capital	NA	NA	NA	Reserves and Surplus	NA	NA	NA
Parameters	1 st FY	2 nd FY ⁽¹⁾	Amount (Rs. in crs) 3 rd FY ⁽¹⁾																		
Revenue from operations	NA	NA	NA																		
Net Profit for the period	NA	NA	NA																		
Paid-up equity share capital	NA	NA	NA																		
Reserves and Surplus	NA	NA	NA																		
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1 st FY: NA ⁽¹⁾ (ii) at the end of 2 nd FY: NA ⁽¹⁾ (iii) at the end of 3 rd FY: NA ⁽¹⁾ <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>																				
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of 1 st FY: NA ⁽¹⁾ (ii) at the end of 2 nd FY: NA ⁽¹⁾ (iii) at the end of 3 rd FY: NA ⁽¹⁾ <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>																				
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The funds raised through the Issue, after meeting the expenditures of and related to the Issue, will be used for various financing activities, to repay existing loans and for the purpose of lending (ii) Actual utilization: Will be updated in due course (iii) Reasons for deviation, if any: N.A.																				

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- 10** Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) -
- (i) Disclosures in the offer document on terms of issue : No Delay or Default
 - (ii) Delay in payment from the due date : N.A.
 - (iii) Reasons for delay/ non-payment, if any: N.A.
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- 11 Any other material information:**
* Will be updated in due course
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