

S. No.	Name of the Issue: Public Issue by SREI Infrastructure Finance Limited of secured redeemable non-convertible debentures, of face value of Rs. 1,000 each, in FY 2013-14 (Issue Opening Date: August 26, 2013)			Last updated on: June 15, 2016
1	<b>Type of Issue:</b> Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of secured, redeemable, non-convertible debentures of face value of Rs. 1,000 each (the "Debentures" or the "NCDs"), for an amount up to Rs 1,000 million (the "Base Issue") with an option to retain over subscription upto Rs. 1,000 million aggregating to Rs. 2,000 million (the "Overall Issue Size"), hereinafter referred to as the "Issue".			
2	<b>Issue size (Rs crore):</b> Rs.100 crore with an option to retain oversubscription upto Rs. 100 crore aggregating to Rs. 200 crore. The Company issued and allotted Bonds aggregating to Rs. 102.6492 crore. (Source: Minutes of the Meeting between the Company, Registrar, Lead Managers and Co-Lead Managers, in consultation with BSE Limited, dated September 25, 2013.)			
3	<b>Rating of instrument alongwith name of the rating agency</b>			
	(i) As disclosed in the offer document: 'CARE AA-(Double A minus) by CARE and BWR AA (BWR Double A) by BRICKWORK			
	(ii) at the end of FY 2014: 'CARE AA-(Double A minus) by CARE and BWR AA (BWR Double A) by BRICKWORK (Source: Half Yearly Report for the period ended March 31, 2014 vide letter dated May 30, 2014)			
	(iii) at the end of FY 2015: 'CARE AA-(Double A minus) by CARE and BWR AA (BWR Double A) by BRICKWORK (Source: Half Yearly Report for the period ended March 31, 2015 vide letter dated May 19, 2015)			
	(iv) at the end of FY 2016: 'CARE A+(Single A plus) by CARE and BWR AA (BWR Double A) by BRICKWORK (Source: Audited Financials for the period ended March 31, 2016 vide letter dated May 12, 2016)			
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes. (Source: Stock Exchange Intimation dated May 12, 2016)			
5	<b>Subscription level (number of times):</b> After considering the Technical Rejection cases, the Issue was subscribed 1.0275 times of the Base Issue Size and 0.5138 times of the Overall Issue Size. (Source: Minutes of the Meeting between the Company, Registrar, Lead Managers and Co-Lead Managers in consultation with BSE Limited, dated September 25, 2013).			
6	<b>Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Section 52 of the Listing Obligation and Disclosure Requirements)</b>			
	Consolidated		(In Rs. crores)	
	<b>Parameters</b>	<b>FY (2013-14)</b>	<b>FY (2014-15)</b>	<b>FY (2015-16)</b>
	Income from operations	3233.19	3333.3	3231.98
	Net Profit for the period	138.51	129.11	61.53
	Paid-up equity share capital	503.24	503.24	503.24
	Reserves excluding revaluation reserves	2993.62	3081.39	3121.77
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			
	(i) at the end of FY 2014: Listed on BSE (Source: <a href="http://www.bseindia.com/">http://www.bseindia.com/</a> )			
	(ii) at the end of FY 2015: Listed on BSE (Source: <a href="http://www.bseindia.com/">http://www.bseindia.com/</a> )			
	(iii) at the end of FY 2016: Listed on BSE (Source: <a href="http://www.bseindia.com/">http://www.bseindia.com/</a> )			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	<b>(i) at the end of FY 2014:</b>			
	Dr. Martin Czurda	Resignation	Non-Executive and Independent Director	December 24, 2013
	<b>(ii) at the end of FY 2015:</b>			
	Dr. Satish Chandra Jha	Ceased	Independent Director	January 25, 2015
	Hemant Kanoria	Re-Appointment	Chairman and Managing Director	February 13, 2015
	<b>(iii) at the end of FY 2016:</b> No Changes (Source: Company and stock exchange filings)			
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Section 52 of Listing Obligations and Disclosure Requirements)</b>			
	(i) As disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for various financing activities, to repay existing loans and business operations including capital expenditure and working capital requirements.			
	(ii) Actual utilization: The Company has utilized the funds for various financing activities, to repay the existing loans and for business operations including capital expenditure and working capital requirements as per the terms of the Issue. (Source: Haribhakti & Co., Chartered Accountants Certificate dated November 07, 2013)			
	(iii) Reasons for deviation, if any: NA			
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Section 52 of Listing Obligations and Disclosure Requirements) (Yes/ No) (If yes, further details of the same may be given)</b>			
	(i) Disclosures in the offer document: No delay or default			
	(ii) Delay in payment from the due date: No (Source: Audited Financials for the period ended March 31, 2016 vide letter dated May 12, 2016)			
	(iii) Reasons for delay/ non-payment, if any: NA			
11	<b>Any other material information:</b>			
	<b>Date</b>	<b>Announcements</b>		
	March 26, 2014	The Reserve Bank of India (RBI) has granted Certificate of Authorisation to the Company to set-up, own and operate payment system for White Label ATMs (WLAs) with effect from March 25, 2014. Further, the aforesaid authorisation issued to set up WLAs under Scheme 'A' of RBI Policy guidelines dated June 20, 2012 shall be valid upto March 31, 2019.		
	March 28, 2014	Mr. Anil Agrawal has resigned as the Chief Financial Officer (CFO) of the Company w.e.f. the closure of the working hours on March 31, 2014 due to health reasons. Further the Company has informed that, Mr. Kishore Kumar Lodha, Finance Controller of the Company has been designated as the CFO of the Company for the purpose of Clause 49 of the Listing Agreement with the Stock Exchanges w.e.f. April 01, 2014.		

	May 2, 2015	As on May 2, 2015 SREI Infrastructure Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 01, 2015, inter alia, has taken the following decisions: 1. Mr. T. C. A. Ranganathan and Dr. Tamali Sen Gupta have been appointed as Additional Directors (Category - Independent) w.e.f. May 01, 2015 based on the recommendation of the Nomination and Remuneration Committee. 2. Mr. Saud Ibne Siddique and Mr. Sujitendra Krishna Deb have resigned from the Board of Directors of the Company w.e.f. May 01, 2015 due to personal preoccupations.  3. Raising of funds by way of a public issue of Non-Convertible Debentures (NCDs) not exceeding Rs. 2,500 Crores, in one or more tranches during the Financial Year 2015-16 pursuant to the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws.  4. Issuance of Non Convertible Debt Securities on private placement basis upto a maximum aggregate amount of Rs. 10,000 Crores in terms of Section 42 and 71 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014, subject to approval of Members at the 30th AGM of the
	July 28, 2015	The Company has allotted 16,35,426 Secured, Redeemable NCDs, aggregating to Rs. 1,63,54,26,000/- on July 28, 2015 issued vide Tranche 2 Prospectus dated June 26, 2015
	August 1, 2015	Appointment of Dr. Tamali Sengupta as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015
	August 1, 2015	Appointment of Dr. T.C.A. Ranganathan as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015
	September 22, 2015	CARE revises/reaffirms the ratings assigned to various instruments of Srei Infrastructure Finance Limited from 'CARE AA- (Double A Minus)' to 'CARE A+ (Single A Plus)'
	December 29, 2015	SREI Infrastructure Finance Ltd has informed BSE regarding a Press Release dated December 29, 2015 titled "BNP Paribas Lease Group acquires shares in SREI against its stake in SEFL".
	May 12, 2016	Mr. Bijoy Kumar Daga, Key Managerial Personnel (KMP) of the Company has resigned as Chief Executive Officer - Infrastructure Project Finance, due to personal reasons. Mr. Bijoy Kumar Daga shall be relieved w.e.f. June 11, 2016 as per Company's Policy.
	May 12, 2016	Mr. Ram Krishna Agarwal has been appointed as Non Executive-Non Independent Director w.e.f May 12 2016
(Source: Website of Stock Exchange)		