

S. No.	Name of the Issue: Public Issue by SREI Infrastructure Finance Limited of secured redeemable non-convertible debentures, of face value of Rs. 1,000 each (Issue Opening Date: May 09, 2014)	Last updated on: May 30, 2014		
1	Type of Issue: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 750,000 secured, redeemable, non-convertible debentures of face value of Rs. 1,000 each (the "Debentures" or the "NCDs"), for an amount up to Rs 750 million ("Base Issue") with an option to retain oversubscription upto additional 750,000 NCDs of Rs. 1,000 each, for an amount upto Rs. 750 million, aggregating to Rs. 1,500 million ("Overall Issue Size") hereinafter referred to as the "Issue".			
2	Issue size (Rs crore): Rs. 75 crore with an option to retain oversubscription upto Rs. 75 crore, aggregating to Rs. 150 crore			
3	Rating of instrument alongwith name of the rating agency			
	(i) As disclosed in the offer document: 'CARE AA- (Double A minus) by CARE and BWR AA (BWR Double A) by BRICKWORK			
	(ii) at the end of FY 2015*: 'CARE AA- (Double A minus) by CARE (Source: CARE revalidation letter dated April 14, 2014) and BWR AA (BWR Double A) by BRICKWORK (Source: BRICKWORK revalidation letter dated April 30, 2014.)			
	(iii) at the end of FY 2016: Not Applicable ⁽¹⁾			
	(iv) at the end of FY 2017: Not Applicable ⁽¹⁾			
	*As on the last updated date			
	⁽¹⁾ Status not disclosed as the relevant fiscal year has not been completed			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes (Source: Debenture Trust Deed dated May 28, 2014)			
5	Subscription level (number of times): After considering the Technical Rejection cases, the Issue was subscribed 2.1493 times of the Base Issue Size and 1.0746 times of the Overall issue Size. (Source : Minutes of the Meeting between the Company, Registrar, Lead Managers and Co-Lead Managers in consultation with BSE Limited, dated May 27, 2014).			
6	Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)			
	(In Rs. crores)			
	Parameters	FY (2014-15) ⁽¹⁾	FY (2015-16) ⁽¹⁾	FY (2016-17)⁽¹⁾
	Income from operations	Not Applicable	Not Applicable	Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
	Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
	Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable
	⁽¹⁾ Financials not disclosed as reporting for the relevant fiscal years has not been completed			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2015*: Listed and traded on BSE and NSE (Source: http://www.bseindia.com/ and http://www.nseindia.com/)			
	(ii) at the end of FY 2016: Not Applicable ⁽¹⁾			
	(iii) at the end of FY 2017: Not Applicable ⁽¹⁾			
	*As on the last updated date			
	⁽¹⁾ Status not disclosed as the relevant fiscal year has not been completed			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
	(i) at the end of FY 2015: Not Applicable ⁽¹⁾			
	(ii) at the end of FY 2016: Not Applicable ⁽¹⁾			
	(iii) at the end of FY 2017: Not Applicable ⁽¹⁾			
	⁽¹⁾ Status not disclosed as the relevant fiscal year has not been completed			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)			
	(i) As disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for various financing activities, to repay existing loans and business operations including capital expenditure and working capital requirements.			
	(ii) Actual utilization: Not Available			
	(iii) Reasons for deviation, if any: Not Applicable			
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)			
	(i) Disclosures in the offer document: No delay or default			
	(ii) Delay in payment from the due date: Not Applicable			
	(iii) Reasons for delay/ non-payment, if any: Not Applicable			
11	Any other material information: Nil			