

Sr. No	Name of the issue: Public Issue by SREI Infrastructure Finance Limited (Issue Opening Date: September 29, 2014)																				
1	Type of Issue: Public Issue by Srei Infrastructure Limited, (the "Company" or the "Issuer") of Secured, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs") amounting to Rs. 250 crores ("Base Issue Size") with an option to retain oversubscription upto the Shelf Limit i.e. Rs.1500 crores ("Tranche 1 Issue")																				
2	Issue size (Rs crore): Rs. 250 crores with an option to retain over subscription upto Rs. 1500 crores. The Company issued and allotted Bonds aggregating to Rs. 326.1431 crores pursuant to Tranche 1 Issue (Source: Minutes of the meeting dated November 11, 2014 between the Company, Lead Managers and the Registrar to the Issue)																				
3	Rating of instrument along with name of the rating agency (i) as disclosed in the offer document : 'CARE AA- (Double A Minus)' by Credit Analysis & Research Limited, 'BWR AA (BWR Double A)' by Brickwork Ratings India Private Limited (ii) at the end of 1 st FY 2015* : 'CARE AA- (Double A Minus)' by Credit Analysis & Research Limited, 'BWR AA (BWR Double A)' by Brickwork Ratings India Private Limited (Source: Half Yearly Report for Period Ended 31st March 2015 filed with BSE Dated 19th May 2015) (iii) at the end of FY 2016 : NA ⁽¹⁾ (iv) at the end of FY 2017 : NA ⁽¹⁾ <i>*As on last updated date</i> <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>																				
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) : Yes (Source: Half Yearly Report for Period Ended 31st March 2015 filed with BSE Dated 19th May 2015)																				
5	Subscription level (number of times) : The Issue was subscribed 1.3046 times of the Base Issue Size and 0.2174 times of the Tranche I Issue Size after considering the Cheque Returns Technical Rejections. (Source: Minutes of the meeting dated November 11, 2014 between the Company, Lead Managers and the Registrar to the Issue)																				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) : <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Parameters</th> <th style="text-align: center;">1st FY 2015</th> <th style="text-align: center;">FY2016⁽¹⁾</th> <th style="text-align: center;">Amount (Rs. in crores) FY2017⁽¹⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td style="text-align: center;">3333.3</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Net Profit for the period</td> <td style="text-align: center;">129.11</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td style="text-align: center;">503.24</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td style="text-align: center;">3081.39</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> </tbody> </table> <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>	Parameters	1 st FY 2015	FY2016 ⁽¹⁾	Amount (Rs. in crores) FY2017 ⁽¹⁾	Income from operations	3333.3	NA	NA	Net Profit for the period	129.11	NA	NA	Paid-up equity share capital	503.24	NA	NA	Reserves excluding revaluation reserves	3081.39	NA	NA
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1 st FY 2015 : Listed & on BSE (Source:www.bseindia.com) (ii) at the end of FY 2016 : NA ⁽¹⁾ (iii) at the end of FY 2017: NA ⁽¹⁾ <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>																				
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY 2015 : Dr. Satish Chandra Jha is ceased to be Director w.e.f. February 3, 2015 (ii) at the end of FY 2016 : NA ⁽¹⁾ (iii) at the end of FY 2017: NA ⁽¹⁾ <i>(1) Status not disclosed as the relevant fiscal year has not been completed</i>																				
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through the Tranche 1 Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of lending/ repayment of loan - minimum 75% of the Net Proceeds of the Tranche 1 Issue . II. For General Corporate Purposes - up to 25% of the Net Proceeds of the Tranche 1 Issue. The unutilized amount if any will be used for purpose of lending/ repayment of loan (ii) Actual utilization: The Funds have been utilised as it was mentioned in the Tranche I Prospectus (Source: Haribhakti & Co., Chartered Accountants Certificate dated January 28, 2015) (iii) Reasons for deviation, if any: N.A.																				
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No (i) Disclosures in the offer document on terms of issue : The Debenture Trustee will protect the interest of the NCD Holders in the																				

event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at Company's cost

(ii) Delay in payment from the due date : No (Source: Half Yearly Report for Period Ended 31st March 2015 filed with BSE Dated 19th May 2015)

(iii) Reasons for delay/ non-payment, if any: N.A.

11 Any other material information:

	May 2, 2015	<p>As on May 2,2015 SREI Infrastructure Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 01, 2015, inter alia, has taken the following decisions:</p> <ol style="list-style-type: none">1. Mr. T. C. A. Ranganathan and Dr. Tamali Sen Gupta have been appointed as Additional Directors (Category - Independent) w.e.f. May 01, 2015 based on the recommendation of the Nomination and Remuneration Committee.2. Mr. Saud Ibne Siddique and Mr. Sujitendra Krishna Deb have resigned from the Board of Directors of the Company w.e.f. May 01, 2015 due to personal preoccupations.3. Raising of funds by way of a public issue of Non-Convertible Debentures (NCDs) not exceeding Rs. 2,500 Crores, in one or more tranches during the Financial Year 2015-16 pursuant to the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws.4. Issuance of Non Convertible Debt Securities on private placement basis upto a maximum aggregate amount of Rs. 10,000 Crores in terms of Section 42 and 71 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014, subject to approval of Members at the 30th AGM of the Company.
	July 29, 2015	<p>The Company has allotted 16,35,426 (Sixteen Lakhs Thirty Five Thousand Four Hundred and Twenty Six only) NCDs, aggregating to Rs. 1,63,54,26,000/- (Rupees One Hundred and Sixty Three Crores Fifty Four Lakhs and Twenty Six Thousand only) on July 28, 2015</p>