

S. No.	Name of the Issue: Public Issue of secured redeemable non-convertible debentures by Shriram Transport Finance Company Limited (FY 2014) Issue Opening Date: July 16, 2013			Last updated on: June 13, 2016
1	<b>Type of Issue:</b> Public Issue by Shriram Transport Finance Company Limited, ("Company" or "Issuer") of secured redeemable non-convertible debentures of face value of Rs. 1,000 each, ("NCDs"), aggregating upto Rs. 375 crores with an option to retain over-subscription upto Rs. 375 crores for issuance of additional NCDs aggregating to a total of upto Rs. 750 crores, hereinafter referred to as the "Issue".			
2	<b>Issue size (Rs. crore):</b> Rs. 375 Crores with an option to retain over-subscription upto Rs. 375 Crores for issuance of additional NCDs aggregating to a total of upto Rs. 750 Crores. The Company issued and allotted NCDs aggregating to Rs. 735.8904 crores in the Issue. (Source: Minutes of the meeting for finalizing basis of allotment between the Company, Registrar and Lead Managers dated July 31, 2013)			
3	<b>Rating of instrument alongwith name of the rating agency</b>			
	(i) as disclosed in the offer document: 'CRISIL AA/Stable' by CRISIL Limited ("CRISIL") and 'CARE AA+' by Credit Analysis and Research Limited ("CARE")			
	(ii) at the end of FY 2014: 'CRISIL AA/Stable' by CRISIL and 'CARE AA+' by CARE (Source: CRISIL Limited vide its letter dated September 26, 2013 and Credit Analysis and Research Limited vide its letter dated September 5, 2013.)			
	(iii) at the end of FY2015: 'CRISIL AA/Stable' by CRISIL, 'CARE AA+ (Dobble A Plus)' by CARE (Source: CRISIL Letter dated June 30, 2015 and press released by CARE dated April 29, 2015)			
	(iv) at the end of FY2016: 'CRISIL AA+/Stable' by CRISIL, 'CARE AA+ (Dobble A Plus)' by CARE (Source: For CRISIL Rating - Annual Financial Filings dated April 29, 2016 filed with BSE; For CARE - As mentioned on the website of CARE as of June 01, 2016)			
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes (Source: Certificate of CA dated May 02, 2016)			
5	<b>Subscription level (number of times):</b> After considering the Cheque Returns and Technical Rejections, the Issue was subscribed 1.96 times of the Base Issue Size and 0.98 times of Total Issue Size (Source: Minutes of the Meeting for finalizing basis of allotment between the Company, Registrar and Lead Managers dated July 31, 2013)			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>			
	<b>Consolidated</b>	<b>(Rs. in crores)</b>		
	<b>Parameters</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>
	Income from operations	8476.02	9176.99	10307.63
	Net Profit for the period	1357.94	1028.44	1183.62
	Paid-up equity share capital	226.91	226.91	226.91
	Reserves excluding revaluation reserves	8283.27	9038.91	9948.58
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			
	(i) at the end of FY 2014: Listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (Source: <a href="http://www.nseindia.com/">http://www.nseindia.com/</a> ; <a href="http://www.bseindia.com/">http://www.bseindia.com/</a> )			
	(ii) at the end of FY 2015: Listed on NSE & BSE (Source: <a href="http://www.nseindia.com/">http://www.nseindia.com/</a> ; <a href="http://www.bseindia.com/">http://www.bseindia.com/</a> )			
	(iii) at the end of FY 2016: Listed on NSE & BSE (Source: <a href="http://www.nseindia.com/">http://www.nseindia.com/</a> ; <a href="http://www.bseindia.com/">http://www.bseindia.com/</a> )			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	(i) at the end of FY2014:	Mr. Ranvir Dewan	Cessation	September 2, 2013
		Mr. S. Bafna	Appointment	July 10, 2014
		Mr. Puneet Bhatia	Appointment	July 10, 2014
		Mr. S. Sridhar	Appointment	October 20, 2014
		Mr. Arun Duggal	Cessation	November 15, 2014
		Mr. S. Lakshminarayan	Appointment	January 24, 2015
	(Source: Stock Exchange Filings)			
	(i) at the end of FY2016:			
		Mr. D.V. Ravi	Appointment	June 18, 2015
		Mr. Umesh Revankar	Cessation	April 29, 2016
		Mr. Jasmeet Singh Gujral	Appointment	April 30, 2016
	(Source: Annual Financial Filings dated April 29, 2016 filed with BSE and Stock Exchange Filings)			
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>			
	(i) as disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for various financing activities including lending and investments, subject to the restrictions contained in the Foreign Exchange Management (Borrowing and Lending in Rupee) Regulations, 2000, and other applicable statutory and/or regulatory requirements, to repay the Company's existing loans and business operations including for capital expenditure and working capital requirements. Pending utilization of the proceeds out of the Issue for the purposes described above, the Company intends to temporarily invest funds in high quality interest bearing liquid instruments including money market mutual funds, deposits with banks or temporarily deploy the funds in investment grade interest bearing securities as may be approved by the Board. Such investment would be in accordance with the investment policies approved by the Board or any committee thereof from time to time.			
	(ii) Actual utilization: The proceeds of the Issue have been utilized, after meeting the expenditure of and relating to the Issue, for various financing activities of the Company including lending, investments and repayment of borrowings. (Source: Financial Results of the Quarter and Half Year ended September 30, 2013 dated October 29, 2013)			
	(iii) Reasons for deviation, if any: Not Applicable			
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Yes/ No) (If yes, further details of the same may be given)</b>			
	(i) Disclosures in the offer document on terms of issue: No delay or default			
	(ii) Delay in payment from the due date: No (Source: Annual Financial Filings dated April 29, 2016 filed with BSE)			

	(iii) Reasons for delay/ non-payment, if any: Not Applicable	
<b>11</b>	<b>Any other material information:</b>	
	Shriram Transport Finance Company Ltd has informed BSE that the Hon'ble High Court of judicature at Madras, pursuant to the court hearing on March 31, 2016, has sanctioned the Scheme of Amalgamation for the merger of Shriram Equipment Finance Company Limited with Company and is expected to issue the final certified copy of order shortly.	March 31, 2016
	Newbridge India Investments II Limited has submitted vide letter dated May 13, 2013 a copy of disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 stating it has sold 2,28,47,468 shares amounting to 10.07% diluted share capital of Shriram Transport Finance Company Limited on May 10, 2013. Newbridge has sold its entire shareholding and ceased to be shareholder of the Company on May 10, 2013.  Piramal Enterprises Limited has submitted to the Exchange vide letter dated May 14, 2013 a copy of disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 stating it has acquired 2,26,00,000 shares amounting to 9.96% diluted share capital of Shriram Transport Finance Company Limited on May 10, 2013	May 14, 2013
	Newbridge India Investments II Limited has submitted vide letter dated February 25, 2013 a copy of disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 stating it has sold 2,31,50,000 shares amounting to 10.20% diluted share capital of Shriram Transport Finance Company Limited on February 21, 2013	February 25, 2013
	<i>(Source: Stock Exchange Filings)</i>	