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VENUS PIPES & TUBES LIMITED

Our Company was incorporated in 2015, as Venus Pipes & Tubes Private Limited, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat, India ("RoC") on February 17, 2015. Thereafter, our Company was converted into a public limited company, and the name of our Company was changed to Venus Pipes & Tubes Limited pursuant to a revised certificate of incorporation issued by RoC on September 16, 2021, recording the change of our Company's name to 'Venus Pipes & Tubes Limited'. For further details, including details of changes in the name and registered office address of our Company, see 'History and Certain Corporate Matters' on page 164 of the Red Herring Prospectus dated May 2, 2022 ("RHP").
Registered Office: Survey No. 233/2 and 234/1, Dhaneli, Bhuj, Kachchh - 370020 Gujarat, India. **Corporate Office:** Tripada Complex, Plot No 275, Sector 1/A, Near Mamlatdar office, Office No 1, Ground Floor, Gandhidham, Kutch - 370201 Gujarat, India
Contact Person: Pavan Kumar Jain, Company Secretary and Compliance Officer for the Issue **Tel.:** +91 2836 232 183/84; **E-mail:** cs@venuspipes.com; **Website:** www.venuspipes.com; **Corporate Identity Number:** U74140GJ2015PLC082306


PROMOTERS OF OUR COMPANY: MEGHARAM SAGRAMJI CHOUDHARY, JAYANTIRAM MOTIRAM CHOUDHARY, DHRUV MAHENDRAKUMAR PATEL AND ARUN AXAYKUMAR KOTHARI

INITIAL PUBLIC OFFERING OF UP TO 5,074,100 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF VENUS PIPES & TUBES LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "ISSUE").

QIB Category: Not more than 50% of the Issue | Retail Category: Not less than 35% of the Issue
Non-Institutional Category: Not less than 15% of the Issue

PRICE BAND: ₹ 310 TO ₹ 326 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE FLOOR PRICE IS 31.00 TIMES THE FACE VALUE OF THE EQUITY SHARES AND
THE CAP PRICE IS 32.60 TIMES THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 46 EQUITY SHARES AND
IN MULTIPLES OF 46 EQUITY SHARES THEREAFTER

ASBA* | Simple, Safe, Smart way of Application!!!
*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs").**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs.
Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 312 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>) and (<https://sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) respectively, as updated from time to time. Axis Bank Limited, ICICI Bank Limited and Kotak Mahindra Bank Limited have been appointed as Sponsor Banks in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For issue related grievance, investors may contact the Book Running Lead Manager ("BRLM") and Registrar to the Issue on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and E-mail Id: ipo.upi@npci.org.in; Axis Bank at Tel: 02836 668100 and Email: gandhidham.branchhead@axisbank.com; ICICI Bank Limited at Tel: 022 6681 8911/23/24 and E-mail: sagar.welekar@icicibank.com, Kotak Mahindra Bank Limited at Tel: 022-66056588 and E-mail: cmsipo@kotak.com; and the Registrar to the Issue at Tel: +9140 6716 2222 and E-mail: www.kfintech.com.

Risks to Investors:

- Details of Acquisition of all Equity Shares transacted in last three years and one year:

Period	Weighted Average Cost of Acquisition (in ₹)*	Upper end of the Price band (₹ 326) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price-Highest Price (in ₹)*
Last 1 year	75.78	4.30	Nil-280
Last 3 years	75.78	4.30	Nil-280

* As certified by Maheshwari & Co., Chartered Accountants, by their certificate dated April 26, 2022

- Return on networth nine months ended December 31, 2021 and fiscal years 2021, 2020 and 2019 is 19.58%, 59.18%, 25.36% and 30.80%.
- The BRLM has not handled any public issues during the current financial year (Fiscal 2023) and two financial years (Fiscal 2022 and Fiscal 2021) preceding the current financial year.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: TUESDAY, MAY 10, 2022*
BID/ ISSUE OPENS ON: WEDNESDAY, MAY 11, 2022
BID/ ISSUE CLOSSES ON: FRIDAY, MAY 13, 2022

* Our Company may, in consultation with the BRLM, consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investors shall Bid during the Anchor Investor Bidding Date, i.e., one Working Day prior to the Bid/Issue Opening Date.

Continued on next page.

NATIONAL SEEDS CORPORATION LTD.
(A Govt. of India Undertaking-
Ministry Rtnra Company)
CIN No: U74899DL1963G000391
RO : Block/Ag. Plot - 12, Sector-5,
Salt Lake, Kolkata - 700 061
Ph. 03-2367-1077 / 74
E-mail : nsc.kolkataro@gmail.com
No. - Engg-9/BSE/R-TCL/EP/NSC/ENG/2022-23
Dated: 05-09-2022

NOTICE


**E - Tender for Construction of Green
House of Area 200 sqm (Approx) at
NSC, Bhubaneswar**


For details, please visit NSC's
website www.indiasseeds.com
under Public Tender (and/or
Quotations). Online Bids for above
tender must be submitted at NSC e-
Portal: <https://indiasseeds.eproc.in>
latest by 15:00 Hrs. of 19-05-2022
Corrigendum / addendum, if any,
shall only be published in NSC's
website.

Regional Manager

IMPORTANT

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary enquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

 Amar Agarwal EYE HOSPITAL	Dr. Agarwal's Eye Hospital Ltd. Registered Office: 3rd Floor, Bhuhari Towers, No.4, Moores Road, Off Greams Road, Chennai-600006. Tel: 044 - 43787777. CIN No.L85110TN1994PLC027366 Email: investor@dragarwal.com,Website:www.dragarwal.com			
	Statement of Audited Financial Results for the Year Ended 31 March 2022 (Amount Rs. in Lakhs)			
Particulars	Quarter Ended 31.03.2022	For the Year Ended 31.03.2022	Quarter Ended 31.03.2021	For the Year Ended 31.03.2021
	(Refer Note 2 below)	(Audited)	(Refer Note 2 below)	(Audited)
Revenue from Operations	5,566.40	20,121.45	5,171.42	13,980.90
Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	923.45	3,231.13	982.86	573.28
Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	923.45	3,231.13	982.86	573.28
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	687.41	2,410.47	175.27	(143.86)
Total Comprehensive Income / (Loss) for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	628.04	2,351.17	191.87	(143.81)
Paid-up Equity Share Capital (Face Value of Rs.10/- each)	470.00	470.00	470.00	470.00
Reserves (Other Equity)	-	7,347.45	-	4,996.28
Earnings Per Share (for continuing and discontinued operations) (Face Value of Rs. 10/- each):				
(a) Basic	14.63	51.29	3.73	(3.06)
(b) Diluted	14.63	51.29	3.73	(3.06)
	(not Annualised)	(Annualised)	(not Annualised)	(Annualised)
Notes:				
1) The above is an extract of the detailed format of Annual Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Annual Audited Financial Results is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.dragarwal.com).				
2) The financial results for the year ended 31 March 2022 have been audited and for the quarter ended 31 March 2022 have been reviewed by the statutory auditors of the Company. The figures for the current quarter ended 31 March 2022 and quarter ended 31 March 2021 are the balancing figures between the audited figures in respect of the financial year ended 31 March 2022 and 31 March 2021 respectively and published year to date figures for the nine months ended 31 December 2021 and 31 December 2020 respectively which were subjected to limited review by the statutory auditors.				
3) The Board of Directors at its meeting held on 04 May 2022 have recommended a final dividend of Rs. 3 per equity share subject to the approval of the shareholders.				
For Dr. Agarwal's Eye Hospital Ltd. Dr. Amar Agarwal Chairman & Managing Director DIN No. 00435684				
Place : Chennai Date : 04.05.2022				

 APTUS™					
Aptus Finance India Private Limited					
(CIN : U74900TN2015PTC102252)					
Registered Office and Corporate Office: 8B, 8 th Floor, Doshi Towers, 205, Poonamallee High Road, Kilpauk, Chennai - 600 010. Tel: +91 44 4565 0000					
Statement of financial results for the quarter and year ended Marh 31, 2022					
(InR IN lakhs)					
S. No.	Particulars	Quarter ended		Year ended	
		31.03.2022	31.03.2021	31.03.2022	31.03.2021
1	Total Income from Operations	3,740.49	3,088.07	14,129.60	10,996.64
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	2,161.79	1,847.13	8,416.67	6,662.99
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	2,161.79	1,847.13	8,416.67	6,662.99
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,573.17	1,373.22	6,244.67	4,947.26
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,573.17	1,373.22	6,244.67	4,947.26
6	Paid up Equity Share Capital	10,080.00	10,080.00	10,080.00	10,080.00
7	Reserves (excluding Revaluation Reserve)	20,113.35	13,868.68	20,113.35	13,868.68
8	Securities Premium Account	4,968.00	4,968.00	4,968.00	4,968.00
9	Net worth	30,193.35	23,948.68	30,193.35	23,948.68
10	Paid up Debt Capital/ Outstanding Debt	38,670.70	35,860.55	38,670.70	35,860.55
11	Outstanding Redeemable Preference Shares	-	-	-	-
12	Debt Equity Ratio	1.28	1.50	1.28	1.50
13	Earnings Per Share (of Rs. 10/- each)				
	1. Basic (Not annualised for the quarter)	1.56	1.36	6.20	4.91
	2. Diluted (Not annualised for the quarter)	1.56	1.36	6.20	4.91

Notes:

1 The above is an extract of the detailed format of financial results filed for the quarter and year ended March 31, 2022 which had been reviewed by the audit committee and approved by the board of directors on May 04, 2022 and subjected to an audit by the Statutory auditors for the quarter and year ended March 31, 2022 and filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, as amended. The full format of the aforesaid financial results is available on the website of the Company (www.apтусfinance.com), and BSE limited (www.bseindia.com).

2 The financial statements have been prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended.

3 Amounts for the comparative periods presented have been reclassified / regrouped, wherever necessary.

On behalf of the **Board of Directors**
K M Mohandass
Director

Place : Chennai
Date : May 04, 2022

visit us at www.apтусfinance.com

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The Price Band, Floor Price and Issue Price will be determined by our Company in consultation with the BRLM on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 31.00 times the face value at the lower end of the Price Band and 32.60 times the face value at the higher end of the Price Band. Investors should also refer to the sections "Our Business", "Risk Factors", "Restated Financial Statements" and "Management Discussion and Analysis" on pages 139, 23, 194 and 253 of the RHP, respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

1. International Accreditations and product approvals,
2. Specialised production of Stainless-Steel Pipes and Tubes
3. Multi-fold demand of our Products,
4. Customer Diversification, and
5. Experienced & Qualified Team

For further details, see "Our Business – Our Competitive Strength" on page 140 of the RHP

For further details, please see "Our Business" and "Risk Factors" on pages 139 and 23 of the RHP, respectively.

Quantitative Factors

Some of the information presented in this section relating to our Company is derived from the Restated Financial Information.

Some of the quantitative factors, which form the basis for computing the Issue Price, are as follows:

1. Basic and Diluted Earnings Per Share ("EPS")			
Financial Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weightage
Financial Year ended March 31, 2021	18.04	18.04	3
Financial Year ended March 31, 2020	3.15	3.15	2
Financial Year ended March 31, 2019	2.86	2.86	1
Weighted Average	10.55	10.55	
Nine months period ended December 31, 2021*	15.50	15.50	-

* Not Annualized

^(iv) Basic EPS and Diluted EPS calculations are in accordance with Indian Accounting Standard 33 'Earnings per Share'

⁽¹⁾ Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. [(EPS x Weight) for each year] / [Total of weights]

* The above statement should be read with significant accounting policies and notes on Restated Financial Information as appearing in the section titled "Restated Financial Statements" on page 194 of the RHP.

2. Price Earning ("P/E") Ratio in relation to the Price Band of ₹ 310 to ₹ 326 per Equity Share

Particulars	P/E ratio at the Floor Price (number of times)	P/E ratio at the Cap Price (number of times)
Based on Basic EPS for the financial year ended March 31, 2021	17.18	18.07
Based on Diluted EPS for the financial year ended March 31, 2021	17.18	18.07

Industry Peer Group P/E ratio

Based on the peer group information (excluding our Company) given below in this section, the highest P/E ratio is 41.51, the lowest P/E ratio is 9.69 and the average P/E ratio is 25.60.

Particulars	Name of the Company	P/E Ratio	Face value of equity shares (in ₹)
Highest	Ratnamani Metal & Tubes Limited	41.51	2.00
Lowest	Jindal Saw Limited	9.69	2.00
Industry Composite		25.60	

Notes:

1. The highest and lowest industry P/E shown above is based on the peer set provided below under "Comparison with listed industry peers". The industry average has been calculated as the arithmetic average P/E of the peer set provided below. For further details, see "Comparison of Accounting Ratios with Listed Industry Peers" on page 106 of the RHP.
2. P/E figures for the peer are computed based on closing market price as on April 19, 2022 on BSE, divided by Basic EPS (on consolidated basis) based on the financial results declared by the peers available on website of www.bseindia.com for the Financial Year ending March 31, 2021.

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" beginning on page 105 of the RHP.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made in terms of Rule 15(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations. The issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50 % of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIB Portion**"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.0 million and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.0 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35 % of the Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts and UPI ID (in case of RIs using UPI mechanism), if applicable, in which the corresponding Bid Amounts will be blocked by the SCRBs or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "*Issue Procedure*" on page 312 of the RHP.

Bidders/Applicants should ensure that ID, PAN and the Client ID and UPI ID (for RIBS bidding through UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should ensure that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBS bidding through UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 25, 2021.

<p>BOOK RUNNING LEAD MANAGER</p>  <p>SMC Capitals Limited A- 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai - 400063 Maharashtra, India Tel: 022 - 66481818; E-mail: ipo.venus@smccapitals.com Investor Grievance e-mail: investor.grievance@smccapitals.com Website: www.smc.capitals.com; Contact Person: Mr. Satish Mangutkar/ Mr. Bhavin Shah SEBI Registration Number: INM000011427</p>	<p>REGISTRAR TO THE ISSUE</p>  <p>KFIN TECHNOLOGIES PRIVATE LIMITED Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India. Tel: +9140 6716 2222; E-mail: venus.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact person: M Murl Krishna SEBI Registration No.: INR000000221</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER Pavan Kumar Jain VENUS PIPES & TUBES LIMITED Address: Survey No. 233/2 and 234/1, Dhaneti, Bhuj, Kachchh - 370020 Gujarat, India Tel: +91 2836 232 183; E-mail: cs@venuspipes.com; Website: www.venuspipes.com</p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the Book Running Lead Manager.</p>
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AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 23 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SMC at www.sebi.gov.in, the websites of the BRLM, SMC Capitals Limited at www.smccapitals.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd., Centrum Broking Ltd., Edelweiss Broking Ltd., Globe Capital Market Ltd., HDFC Securities Ltd., ICICI Securities Ltd., IIFL Securities Ltd., JM Financial Services Ltd., Kotak Securities Ltd., LKP Securities Ltd., Motilal Oswal Financial Services Ltd., Prabhudas Lilladher Pvt Ltd., RR

ESCROW COLLECTION BANK(S) / REFUND BANK(S) / PUBLIC ISSUE ACCOUNT BANK: Axis Bank Limited.

SPONSOR BANKS: Axis Bank Limited, ICICI Bank Limited and Kotak Mahindra Bank Limited.

UPI: Retail Individual Bidders can also Bid through UPI mechanism.
All capitalized terms used herein and not specifically defined as

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Gandhidham, Gujarat
Date: May 5, 2022

VENUS PIPES & TUBES LIMITED is proposing, subject to receipt of requisite approvals, and on the conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLM, SMC Capital Limited at www.smc.capitals.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see “Risk Factors” on page 23 of the RHP. Potential investors should not rely on the drafted herring prospectus filed with SEBI for any investment decision.

The Equity Shares have not been and will not be registered under the U. S. Securities Act of 1933 (the “**U. S. Securities Act**”) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U. S. Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT