

Sr. No.	Name of the issue: Public Issue of Equity Shares by Jinaam's Dress Limited (SME IPO) Issue Opening Date: April 9, 2019 ; Issue Closing Date: April 15, 2019						
1	Type of Issue: IPO						
2	Issue size (Rs crore): Rs. 42.48 Crores.						
3	Grade of issue along with name of the rating agency Name : Not Applicable Grade : Not Applicable						
4	Subscription Level (Number of times) : Overall 1.108 (Source : Final Post Issue Report)						
5	QIB holdings (as a % of total outstanding capital) as disclosed to stock exchange(s)						
	Particulars						%
	i. On Allotment (April 22, 2019)						00.00%
	ii. At the end of the 1 st quarter immediately after the listing of the issue (June 30, 2019)						Not Available
	iii. At the end of 1 st FY (March 31, 2020)						Not Available
	iv. At the end of 2 nd FY (March 31, 2021)						Not Available
	v. At the end of 3 rd FY (March 31, 2022)						Not Available
6	Financials of the issuer (Consolidated) : The Listing happened in the FY 19-20, hence the disclosures of FY 19-20 are not applicable						
				Amount (Rs. in crores)			
	Parameters	FY 2020	FY2021	FY2022			
	Income from operations	Not Available	Not Available	Not Available			
	Net Profit after Minority Interest	Not Available	Not Available	Not Available			
	Paid-up equity share capital	Not Available	Not Available	Not Available			
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available			
7	Trading status in the scrip of the issuer: Issuer's equity shares are listed on the SME platform of BSE Limited (BSE) (i) at the end of FY 2020 : Will be updated (ii) at the end of FY 2021 : Will be updated (iii) at the end of FY 2022: Will be updated						
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY 2020 : Will be updated (ii) at the end of FY 2021 : Will be updated (iii) at the end of FY 2022: Will be updated						
9	Status of implementation of project/commencement of commercial production : Not Applicable (i) as disclosed in the offer document: (ii) Actual utilization: (iii) Reasons for deviation, if any:						
10	Status of utilization of issue proceeds (i) As disclosed in the offer document :						
							(Rs. in Lakhs)
	Sr. No	Particulars			Amount		
	1.	Purchase of Machinery			700.30		
	2.	Augmenting the long term working capital requirements of the Company			1800.00		
	3.	Repayment/Pre-payment of certain debt facilities availed by the Company			500.00		
	4.	General Corporate Purposes			871.82		
	5.	Issue related Expenses			375.88		
	Total			4248.00			
	(ii) Actual implementation: Will be updated once Company files necessary disclosures with the Stock Exchange (iii) Reasons for deviation, if any: Will be updated once Company files necessary disclosures with the Stock Exchange						
11	Comments of monitoring agency, if applicable : Not Applicable						
12	Price related data Designated Stock Exchange: SME Platform of BSE Limited Issue Price (Rs.): 59 Listing Date : April 25, 2019						
	Price parameters	At close of listing day April 25, 2019	At close of 30th calendar day from listing day April 25, 2019	At close of 90th calendar day from listing day April 25, 2019	As at the end of March 31, 2020		
					Closing price during FY	High during FY	Low during FY
	Market Price	56.10	38.45	NA	NA	NA	NA
	BSE SME IPO Index	1741.62	1726.59	NA	NA	NA	NA

Price parameters	As at the end of March 31, 2021			As at the end of March 31, 2022		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	NA	NA	NA	NA	NA	NA
BSE SME Index	NA	NA	NA	NA	NA	NA

(Source: Stock Exchange Data. where the 30th day/90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered)

13 Basis for Issue Price and comparison with peer group and industry average

Accounting Ratio	Name of Company	Face Value (Rs.)	As disclosed in the Offer Document		At the end of 1 st FY March 31, 2020	At the end of 2 nd FY March 31, 2021	At the end of 3 rd FY March 31, 2022
EPS	Issuer: Consolidated	10	5.26 (Basic and Diluted)		Will be updated at the end of 1 st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	Peer Group: TCNS Clothing Limited	2	16.12 (Basic)	15.36 (Diluted)			
	Industry Average:	NA					
P/E	Issuer: Consolidated	11.22					
	Peer Group: TCNS Clothing Limited	53.36					
	Industry Average:	NA					
RoNW%	Issuer: Consolidated	25.37					
	Peer Group: TCNS Clothing Limited	22.74					
	Industry Average:	NA					
NAV	Issuer: Consolidated	22.02					
	Peer Group: TCNS Clothing Limited	76.54					
	Industry Average:	NA					

14 Any other material information: Not Available

For further updates and information, please refer stock exchange website i.e. www.bseindia.com