

| S.No. | Name of the Issuer: Kosamattam Finance Limited   |   |                |                |
|-------|--|---|----------------|----------------|
| 1     | <b>Type of the Issue:</b><br>Public Issue By Kosamattam Finance Limited, (“Company” Or “Issuer”) Of Secured, Redeemable, Non-Convertible Debentures (“Secured NCDs”) of Face Value Of ₹ 1,000 Each (“NCDs”), At Par, Aggregating Up To ₹ 15,000 Lakhs, Hereinafter Referred To As The “Base Issue” With An Option To Retain Over-Subscription Up To ₹ 15,500 Lakhs, Aggregating Up To ₹ 30,000 Lakhs, Hereinafter Referred To As The “Overall Issue Size” (The “Issue”). |   |                |                |
| 2     | <b>Issue Size:</b><br>Rs. 15,000 Lakhs (“Base Issue Size”) with an option to retain oversubscription up to additional Rs. 15,000 Lakhs aggregating to Rs. 30,000 Lakhs   |   |                |                |
| 3     | <b>Rating of the Instrument along with the name of Rating Agency:</b>  |   |                |                |
|       | As disclosed in the Offer Document:  | “IND BBB; Outlook: Stable” by India Ratings                     |                |                |
|       | As on last Updated Date:   | “IND A-/Stable”, by India Ratings & Research Private Limited    |                |                |
|       | At the end of 1st FY (March 31,2021)   | “IND BBB; Outlook: Stable” by India Ratings                     |                |                |
|       | At the end of 2nd FY (March 31,2022)   | ‘BWR BBB+/Positive’, by Brickwork Ratings India Private Limited |                |                |
|       | At the end of 3rd FY (March 31,2023)   | “IND A-/Stable”, by India Ratings & Research Private Limited    |                |                |
| 4     | <b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b><br>Yes (Source: Debenture Trust Deed dated October 15, 2020)   |   |                |                |
| 5     | <b>Subscription level (number of times):</b><br>The Issue was subscribed 2.0827 times of the Base Issue Size and 1.0414 times of the Overall Issue size after considering the technical rejections <i>Source: Minutes of the Meeting for Basis of Allotment</i>  |   |                |                |
| 6     | <b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>  |   |                |                |
|       | <b>Particulars (INR Crs.)</b>  | <b>FY 2021</b>  | <b>FY 2022</b> | <b>FY 2023</b> |
|       | Income from operations   | 542.23  | 624.78         | 782.22         |
|       | Net Profit for the period  | 65.25   | 78.92          | 107.05         |
|       | Paid-up equity share capital   | 202.50  | 216.87         | 216.87         |
|       | Reserves excluding revaluation reserves  | 318.08  | 440.14         | 547.11         |
| 7     | <b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>   |   |                |                |
|       | at the end of 1st FY (March 31,2021)   | Listed and Traded on BSE Limited                                |                |                |
|       | at the end of 2nd FY (March 31,2022)   | Listed and Traded on BSE Limited                                |                |                |
|       | at the end of 3rd FY (March 31,2023)   | Listed and Traded on BSE Limited                                |                |                |
| 8     | <b>Change, if any, in directors of issuer from the disclosures in the offer document</b>   |   |                |                |

|           | <b>Particulars</b>  | <b>Name of Directors</b> | <b>Appointment/Resignation</b> |
|-----------|---|--------------------------|--------------------------------|
|           | As on last updated date   | Nil                      | Nil                            |
|           | at the end of 1st FY (March 31,2021)  | Nil                      | Nil                            |
|           | at the end of 2nd FY (March 31,2022)  | Nil                      | Nil                            |
|           | at the end of 3rd FY (March 31,2023)  | Nil                      | Nil                            |
|           | <i>Source: As per Company's Websites, filings and corporate announcements</i>   |                          |                                |
| <b>9</b>  | <b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>  |                          |                                |
|           | As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for: - <ul style="list-style-type: none"> <li>i. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company - at least 75% of the Net Proceeds of the Issue.</li> <li>ii. For General Corporate Purposes - up to 25% of the Net Proceeds of the Issue.</li> </ul> |                          |                                |
|           | Actual utilization: NA  |                          |                                |
|           | Reasons for deviation, if any: NA   |                          |                                |
| <b>10</b> | <b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given):</b>  |                          |                                |
|           | Disclosures in the offer document on terms of issue: No   |                          |                                |
|           | Delay in payment from the Due Date: N.A.  |                          |                                |
|           | Reasons for delay/ non-payment, if any: N.A.  |                          |                                |
| <b>11</b> | <b>Any Other Material Information: N.A.</b>   |                          |                                |

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by SMC Capitals Limited ("SMC Caps") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Kosamattam Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE" or "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

*As updated on September 1, 2023*

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