

S. No.	Name of the Issuer: Muthoot Fincorp Limited			
1	Type of the Issue: Public issue by Muthoot Fincorp Limited (“Company” or the “Issuer”) of secured, redeemable, non-convertible, debentures of face value of ₹ 1,000 each (“NCDs” or “Debentures”) for an amount of ₹ 7500 lakhs (“Base Issue Size”) with a green shoe option up to ₹ 15,000 lakhs amounting to ₹ 22,500 lakhs (“Tranche II Issue Limit”) (“Tranche II Issue”) which is within the shelf limit of ₹ 1,10,000 lakhs (“Shelf Limit”). and is being offered by way of the Tranche II Prospectus dated September 28, 2023 containing inter alia the terms and conditions of Tranche II Issue (“Tranche II Prospectus”), which should be read together with the Shelf Prospectus dated August 23, 2023 (“Shelf Prospectus”, read together with the Tranche I Prospectus the “Prospectus”). <i>(Source: Shelf Prospectus dated August 23, 2023, and Tranche II Prospectus dated September 28, 2023)</i>			
2	Issue Size: ₹ 7500 lakhs (“Base Issue Size”) with an option to retain oversubscription up to additional ₹ 15000 lakhs aggregating to ₹ 22,500 lakhs			
3	Rating of the Instrument along with the name of Rating Agency:			
	As disclosed in the Offer Document:	“CRISIL AA-/Stable” by CRISIL Rating		
	As on last Updated Date:	“CRISIL AA-/Stable” by CRISIL Rating		
	At the end of 1st FY (March 31, 2024)	N.A.		
	At the end of 2nd FY (March 31,2025)	N.A.		
	At the end of 3rd FY (March 31,2026)	N.A.		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Secured Debenture Trust Deed dated November 2, 2023)			
5	Subscription level (number of times): The Issue was subscribed 2.732 times of the Base Issue Size and 0.911 times of the Overall Issue size after considering the technical rejections <i>Source: Minutes of the Meeting for Basis of Allotment</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)			
	Particulars (INR Crs.)	FY 2024	FY 2025	FY 2026
	Income from operations	N.A.	N.A.	N.A.
	Net Profit for the period	N.A.	N.A.	N.A.
	Paid-up equity share capital	N.A.	N.A.	N.A.
	Reserves excluding revaluation reserves	N.A.	N.A.	N.A.
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			

	at the end of 1st FY (March 31,2024)	N.A.
	at the end of 2nd FY (March 31,2025)	N.A.
	at the end of 3rd FY (March 31,2026)	N.A.
8	Change, if any, in directors of issuer from the disclosures in the offer document	
	Particulars	Name of Directors
	As on last updated date	Nil
	at the end of 1st FY (March 31,2024)	N.A.
	at the end of 2nd FY (March 31,2025)	N.A.
	at the end of 3rd FY (March 31,2026)	N.A.
	<i>Source: As per Company's Websites, filings and corporate announcements</i>	
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)	
	As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for: -	
	i. For the purpose of Working Capital	
	ii. For General Corporate Purposes	
	Actual utilization: NA	
	Reasons for deviation, if any: NA	
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given):	
	Disclosures in the offer document on terms of issue: No	
	Delay in payment from the Due Date: N.A.	
	Reasons for delay/ non-payment, if any: N.A.	
11	Any Other Material Information: N.A.	

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by SMC Capitals Limited ("SMC Caps") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Muthoot Fincorp Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE" or "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, SMC Caps does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither SMC Caps nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.