

S.No.	Name of the Issuer: Shriram Transport Finance Company Limited (Tranche II)			
1	<b>Type of the Issue:</b> Public issue by Shriram Transport Finance Company Limited (the “Company” or the “Issuer”) of 1,00,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the “NCDs”), for an amount of Rs. 20,000 Lacs (“Base Issue Size”) with an option to retain over subscription aggregating up to Rs. 1,00,000 Lacs (“Tranche 2 Issue Limit”) (“Tranche 2 Issue”) (hereinafter referred to as the “Issue”)			
	Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019			
2	<b>Issue Size:</b> Rs. 20,000 Lacs (“Base Issue Size”) with an option to retain oversubscription aggregating up to Rs. 1,00,000 Lacs (“Tranche 2 Issue Limit”) (“Tranche 2 Issue”)*			
	*The Company issued NCDs for an amount of Rs. 193.67 crores.			
	Source: Final post-issue report dated January 31, 2020			
3	<b>Rating of the Instrument along with the name of Rating Agency:</b>			
	As disclosed in the Offer Document:	“CARE AA+; Stable” By CARE Ratings “CRISIL AA+/ Stable” by CRISIL and “IND AA+; Outlook: Stable by India Ratings		
	As on last Updated Date:	“CARE AA+; Stable” By CARE Ratings “CRISIL AA+/ Stable” by CRISIL and “IND AA+; Outlook: Stable by India Ratings		
	At the end of 1st FY (March 31, 2020)	N.A.		
	At the end of 2nd FY (March 31,2021)	N.A.		
	At the end of 3rd FY (March 31,2022)	N.A.		
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b>			
	Yes (Source: Debenture Trust Deed dated August 20, 2019 and Deed of Hypothecation dated January 27, 2020.)			
5	<b>Subscription level (number of times):</b>			
	The Issue was subscribed 0.97 times of the Base Issue Size and 0.19 times of Tranche 2 Issue Size after considering technical rejections. Source –Final Post Issue Report dated January 31, 2020			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
	<b>Particulars (INR Crs.)</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022</b>
	Income from operations	N.A.	N.A.	N.A.

	Net Profit for the period	N.A.	N.A.	N.A.
	Paid-up equity share capital	N.A.	N.A.	N.A.
	Reserves excluding revaluation reserves	N.A.	N.A.	N.A.
<b>7</b>	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			
	at the end of 1st FY (March 31,2020)	N.A.		
	at the end of 2nd FY (March 31,2021)	N.A.		
	at the end of 3rd FY (March 31,2022)	N.A.		
<b>8</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	<b>Particulars</b>	<b>Name of Directors</b>		<b>Appointment/Resignation</b>
	As on last updated date	N.A.		N.A.
	at the end of 1st FY (March 31,2020)	N.A.		N.A.
	at the end of 2nd FY (March 31,2021)	N.A.		N.A.
	at the end of 3rd FY (March 31,2022)	N.A.		N.A.
	<i>Source: As per Company's Websites, filings and corporate announcements</i>			
<b>9</b>	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>			
	As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for: -			
	i. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company - at least 75% of the Net Proceeds of the Issue.			
	ii. For General Corporate Purposes - up to 25% of the Net Proceeds of the Issue.			
	<i>Source: Tranche II Prospectus dated December 26 2019</i>			
	Actual utilization: NA			
	Reasons for deviation, if any: NA			
<b>10</b>	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given):</b>			
	Disclosures in the offer document on terms of issue: No			
	<i>Source: Tranche II Prospectus dated December 26 2019</i>			
	Delay in payment from the Due Date: N.A.			
	Reasons for delay/ non-payment, if any: N.A.			

<b>11</b>	<b>Any Other Material Information:</b>	
	April 6, 2020	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted
	March 31, 2020	Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2020 to consider and approve the terms and conditions including the issue price of debt securities
	March 27, 2020	<p>Outcome of Allotment Committee - NCDs Meeting on March 27, 2020 In furtherance to the Company's letter dated February, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, NonConvertible debentures (NCD) of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The details of the said allotment is mentioned in Annexure - A.</p> <p>For further details, please check <a href="https://www.bseindia.com/xml-data/corpfiling/AttachHis/54f9849d-386e-4440-a540-097ebed4ac45.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachHis/54f9849d-386e-4440-a540-097ebed4ac45.pdf</a></p>
	March 3, 2020	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted
	February 28, 2020	Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2020 to consider and approve the terms and conditions including the issue price of debt securities
	February 13, 2020	<p>Outcome of Allotment Committee - NCDs Meeting on February 13, 2020 In furtherance to the Company's letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, NonConvertible debentures (NCD) of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The details of the said allotment is mentioned in Annexure - A.</p> <p>For further details, please check <a href="https://www.bseindia.com/xml-data/corpfiling/AttachHis/49c95b8e-e6fa-">https://www.bseindia.com/xml-data/corpfiling/AttachHis/49c95b8e-e6fa-</a></p>

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February 12, 2020		<p>Intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. In furtherance of the Company's letter dated January 31, 2020 on the captioned subject, the company has given intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the following series of Non-Convertible Debentures (NCDs) issued vide STFCNCD9 Tranche 2 Prospectus dated December 26, 2019 during the period commencing from March 1, 2020 to December 31, 2020 Series - Series I, ISIN Code - INE721A07PI1, Coupon Rate* - 8.52% p.a., NSE Scrip Code - ZD, BSE Scrip Code - 937061 Series - Series II, ISIN Code - INE721A07PJ9, Coupon Rate* - 8.66% p.a., NSE Scrip Code - ZE, BSE Scrip Code - 937063 Series - Series III, ISIN Code - INE721A07PK7, Coupon Rate* - 8.75% p.a., NSE Scrip Code - ZF, BSE Scrip Code - 937065 Notes:(*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum.</p> <p>For further details, please check <a href="https://www.bseindia.com/xml-data/corpfiling/AttachHis/f6de8801-4903-421e-aa3c-188b67d5433b.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachHis/f6de8801-4903-421e-aa3c-188b67d5433b.pdf</a></p>
February 10, 2020		<p>Outcome of Allotment Committee - NCDs Meeting on February 10, 2020 In furtherance to the Company's letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, NonConvertible debentures (NCD) of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The details of the said allotment is mentioned in Annexure - A.</p> <p>For further details, please check <a href="https://www.bseindia.com/xml-data/corpfiling/AttachHis/7f303d4a-6282-443c-9caf-a76013b76b9a.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachHis/7f303d4a-6282-443c-9caf-a76013b76b9a.pdf</a></p>
January 31, 2020		<p>Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending February 29, 2020 to consider and approve the terms and conditions including the issue price of debt securities</p>
January 31, 2020		<p>Intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company intimated the stock exchanges that it has received listing approval for 19,36,671 Secured Redeemable Non-</p>

		Convertible Debentures (NCDs) from National Stock Exchange of India Limited (NSE) vide Circular Ref. No.: 0110 /2020 and BSE Limited (BSE) vide Notice no. 20200129-18 dated January 29, 2020. The NCDs have been admitted to dealings on BSE and NSE with effect from January 30, 2020. The Company further intimated that the Record date for the following series of NCDs will be Saturday, 15th February, 2020. The payout date will be Monday, March 2, 2020 (Sunday, March 1, 2020 being Bank holiday): - Series - Series I, ISIN Code - INE721A07P11, Coupon Rate*-8.52% p.a., NSE Scrip Code - ZD, BSE Scrip Code - 937061 Series - Series II, ISIN Code - INE721A07PJ9, Coupon Rate*-8.66% p.a., NSE Scrip Code - ZE, BSE Scrip Code - 937063 Series - Series III, ISIN Code - INE721A07PK7, Coupon Rate*-8.75% p.a., NSE Scrip Code - ZF, BSE Scrip Code - 937065 Notes: (*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum. Months - February-2020, Record date - Saturday, 15 February, 2020, Interest Due Date - Sunday, 1 March, 2020, Payout date - Monday, 2 March, 2020 The interest will be paid subject to applicability of tax deducted at source if any
	February 03, 2020	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted
	February 03, 2020	Submitted the Outcome of Board meeting, Investor presentation and Press Release on Unaudited Standalone and Consolidated Financial Results for the third quarter and nine months ended December 31, 2019. The company informed that the Board of Directors of the Company at their meeting held today has inter-alia: i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2019, prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2020 to April 30, 2020

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by SMC Capitals Limited ("SMC Caps") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

*As updated on May 16, 2020*

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