

S.No.	Name of the Issuer: SREI Infrastructure Finance Limited			
1	<b>Type of the Issue:</b> Public Issue by SREI Infrastructure Finance Limited (The “Company” Or The “Issuer”) of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (“Secured NCDs”), for an amount upto Rs. 1,000 Million (“Base Issue Size”) with an option to retain oversubscription upto Rs. 4,000 Million, aggregating upto Rs. 5,000 Million (“Tranche 1 Issue Limit”) (“Tranche 1 Issue”) which is within the shelf limit of Rs. 15,000 Million.			
2	<b>Issue Size:</b> Rs. 1,000 Million (“Base Issue Size”) with an option to retain oversubscription up to additional Rs. 4,000 Million aggregating to Rs. 5,000 Lakhs			
3	<b>Rating of the Instrument along with the name of Rating Agency:</b>			
	As disclosed in the Offer Document:	“BWR AA+” by Brickwork Ratings (Tranche I Prospectus dated March 29, 2019)		
	As on last Updated Date:	“BWR A+; Outlook Negative” by Brickwork Ratings (Brickworks Press Release dated September 10, 2019)		
	At the end of 1st FY (March 31, 2020)	N.A.		
	At the end of 2nd FY (March 31, 2021)	N.A.		
	At the end of 3rd FY (March 31, 2022)	N.A.		
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated [●], 2019)			
5	<b>Subscription level (number of times):</b> The Issue was subscribed 1.1471 times of the Base Issue Size and 0.2294 times of the Tranche I Issue size after considering the cheque returns and technical rejections Source: Minutes of the Meeting for Basis of Allotment			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
	<b>Particulars (INR Crs.)</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022</b>
	Income from operations	N.A.	N.A.	N.A.
	Net Profit for the period	N.A.	N.A.	N.A.
	Paid-up equity share capital	N.A.	N.A.	N.A.
	Reserves excluding revaluation reserves	N.A.	N.A.	N.A.
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			

	at the end of 1st FY (March 31,2020)	N.A.
	at the end of 2nd FY (March 31,2021)	N.A.
	at the end of 3rd FY (March 31,2022)	N.A.
<b>8</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>	
	<b>Particulars</b>	<b>Name of Directors</b>
	As on last updated date	N.A.
	at the end of 1st FY (March 31,2020)	N.A.
	at the end of 2nd FY (March 31,2021)	N.A.
	at the end of 3rd FY (March 31,2022)	N.A.
	<i>Source: As per Company's Websites, filings and corporate announcements</i>	
<b>9</b>	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>	
	As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for: -	
	i. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company - at least 75% of the Net Proceeds of the Issue.	
	ii. For General Corporate Purposes - up to 25% of the Net Proceeds of the Issue.	
	<i>(Tranche I Prospectus dated March 29, 2019)</i>	
	Actual utilization: NA	
	Reasons for deviation, if any: NA	
<b>10</b>	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given):</b>	
	Disclosures in the offer document on terms of issue: No	
	Delay in payment from the Due Date: N.A.	
	Reasons for delay/ non-payment, if any: N.A.	
<b>11</b>	<b>Any Other Material Information:</b>	
	May 25, 2019	The Board of Directors of the Company approved and took on record the audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2019.
	July 4, 2019	The Board of Directors approved transfer of Lending Business, Interest Earning Business and Lease Business "Transferred Undertaking) of SREI Infrastructure Finance Limited into SREI Equipment Finance Limited a

		wholly owned subsidiary of SREI Infrastructure Finance Limited, together with associated employees, assets and liabilities (including liabilities towards issued and outstanding non-convertible debentures issued by SREI Infrastructure Finance Limited), as a going concern basis by way of slump exchange, for a lump sum consideration, without values being assigned to the individual assets and liabilities, which shall be discharged by SREI Equipment Finance Limited by way of issue and allotment of equity shares of SREI Equipment Finance Limited Finance Limited to SREI Infrastructure Finance Limited ("Slump Exchange").
	July 18, 2019	SREI Infrastructure Finance Limited ("SREI Infra") and its wholly-owned subsidiary SREI Equipment Finance Limited ("SREI Equipment") had approved a Composite Scheme of Arrangement and Amalgamation at a meeting of the Board of Directors on January 21, 2019. Subsequently, with the developing market conditions in the NBFC sector, the management and the Board of Directors have had several discussions and deliberations with market experts, consultants and others and the Board considered that the aforesaid Scheme should not be followed through.
	August 7, 2019	The Board of Directors of the Company approved and took on record the unaudited standalone and consolidated financial results of the Company in compliance with IND AS for the first quarter ended June 30, 2019.
	November 11, 2019	The Board of Directors of the Company approved and took on record the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2019.
	November 14, 2019	Resignation by Mr. Balaji Viswanathan Swaminathan (Non-Executive Director) of the Company w.e.f. November 14, 2019

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by SMC Capitals Limited ("SMC Caps") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of SREI Infrastructure Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE" or "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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