

Sr. No.	Name of the issue: Public Issue of Equity Shares by Venus Pipes & Tubes Limited Issue Opening Date: May 11, 2022 ; Issue Closing Date: May 13, 2022		
1	<b>Type of Issue:</b> IPO		
2	<b>Issue size (Rs crore):</b> Rs. 165.41		
3	<b>Grade of issue along with name of the rating agency</b> Name : Not Applicable Grade : Not Applicable		
4	<b>Subscription Level (Number of times) :</b> Overall 9.57731 (After Technical Rejections) (Source : Final Post Issue Report)		
5	<b>QIB holdings (as a % of total outstanding capital) as disclosed to stock exchange(s)</b>		
	<b>Particulars</b>	<b>%</b>	
	i. On Allotment (May 19, 2022)	11.39%	
	ii. At the end of the 1 <sup>st</sup> quarter immediately after the listing of the issue (June 30, 2022)	Not Available	
	iii. At the end of 1 <sup>st</sup> FY (March 31, 2023)	Not Available	
	iv. At the end of 2 <sup>nd</sup> FY (March 31, 2024)	Not Available	
	v. At the end of 3 <sup>rd</sup> FY (March 31, 2025)	Not Available	
6	<b>Financials of the issuer (Consolidated) :</b> The listing happened in the FY 22-23, hence the disclosures of FY 21-22 are not applicable		
		<b>Amount (Rs. in Crores)</b>	
	<b>Parameters</b>	<b>FY 2023</b>	<b>FY2024</b>
	Income from operations	Not Available	Not Available
	Net Profit after Minority Interest	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available
7	<b>Trading status in the scrip of the issuer:</b> Issuer's equity shares are listed on BSE Limited (BSE) & National Stock Exchange of India Limited (NSE)		
	(i) at the end of FY 2023 : Will be updated		
	(ii) at the end of FY 2024 : Will be updated		
	(iii) at the end of FY 2025: Will be updated		
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>		
	(i) at the end of FY 2023 : Will be updated		
	(ii) at the end of FY 2024 : Will be updated		
	(iii) at the end of FY 2025: Will be updated		
9	<b>Status of implementation of project/commencement of commercial production :</b>		
	(i) as disclosed in the offer document:		
	<b>S.No.</b>	<b>Particulars</b>	<b>Completion</b>
	1.	Civil Work	January 2023
	2.	Procurement of Plant & Machinery	January 2023
	3.	Expected date of commercial commencement of project	March 2023
	(ii) Actual utilization: Not Available		
	(iii) Reasons for deviation, if any: Not Available		
10	<b>Status of utilization of issue proceeds</b>		
	(i) As disclosed in the offer document :		
	<b>(Rs. in Million)</b>		
	<b>Sr. No</b>	<b>Particulars</b>	<b>Amount</b>
	1.	Financing the project cost towards capacity expansion, technological upgradation, cost optimization of our operations and support to the manufacturing facility and backward integration for manufacturing of hollow pipes	1079.45
	2.	To meet long-term working capital requirements	250.00
	3.	General Corporate Purposes	149.46
	4.	Issue related Expenses	175.24
		<b>Total</b>	<b>1654.15</b>
	(ii) Actual implementation: Will be updated once Company files necessary disclosures with the Stock Exchange		
	(iii) Reasons for deviation, if any: Will be updated once Company files necessary disclosures with the Stock Exchange		
11	<b>Comments of monitoring agency, if applicable :</b> Not Applicable		
12	<b>Price related data</b>		
	Designated Stock Exchange:	BSE Limited	
	Issue Price (Rs.):	326	
	Listing Date:	May 24, 2022	

Price parameters	At close of listing day May 24,2022	At close of 30 <sup>th</sup> calendar day from listing day May 24,2022	At close of 90 <sup>th</sup> calendar day from listing day May 24, 2022	As at the end of March 31, 2023		
				Closing price during FY	High during FY	Low during FY
Market Price	351.75	NA	NA	NA	NA	NA
BSE Index	54,052.61	NA	NA	NA	NA	NA
Price parameters	As at the end of March 31, 2024			As at the end of March 31, 2025		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	NA	NA	NA	NA	NA	NA
BSE Index	NA	NA	NA	NA	NA	NA

(Source: Stock Exchange Data. where the 30<sup>th</sup> day/90<sup>th</sup> day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered)

### 13 Basis for Issue Price and comparison with peer group and industry average

Accounting Ratio	Name of Company	Face Value (Rs.)	As disclosed in the Offer Document	At the end of 1 <sup>st</sup> FY March 31, 2023	At the end of 2 <sup>nd</sup> FY March 31, 2024	At the end of 3 <sup>rd</sup> FY March 31, 2025
EPS	Issuer:	10	18.04 (Basic and Diluted)	Will be updated at the end of 1 <sup>st</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
	Peer Group*:					
	Jindal Saw Limited	2	10.02 (Basic and Diluted)			
	Ratnamani Metal & Tubes Limited	2	59.07 (Basic and Diluted)			
	Industry Average:		NA			
P/E	Issuer:		18.07	Will be updated at the end of 1 <sup>st</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
	Peer Group*:					
	Jindal Saw Limited		9.69			
	Ratnamani Metal & Tubes Limited		41.51			
	Industry Average:		25.60			
RoNW %	Issuer:		59.18	Will be updated at the end of 1 <sup>st</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
	Peer Group:					
	Jindal Saw Limited		4.69			
	Ratnamani Metal & Tubes Limited		13.90			
	Industry Average:		NA			
NAV	Issuer:		140.86	Will be updated at the end of 1 <sup>st</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
	Peer Group*:					
	Jindal Saw Limited		218.39			
	Ratnamani Metal & Tubes Limited		425.39			
	Industry Average:		NA			

\* On a consolidated Basis

### 14 Any other material information: Not Available

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by SMC Capitals Limited ("SMC Caps") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Venus Pipes & Tubes Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") ("Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

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